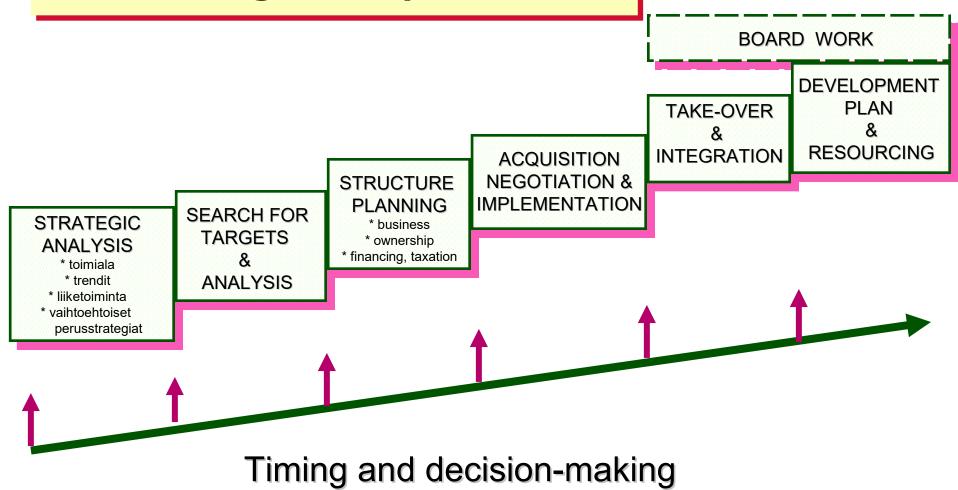


M&A advisory services

- through total process



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M&A advisory and implementation services

Mandate / role

Integral part of partners M&A team

-as leader or team member

Long-term partnership in M&A advisory, for building and implemeting M&A programme

Products & Servcices

- M & A
- Acquisitions
 - Mergers
- Divestments
- Restructurings
 - Valuations

Project management

Negotiation Services

Transaction

Execution

Support for ; equity / debt

Advisory Services

Key Industry Experiences

CAPTIUM Change Management Organic & M&A

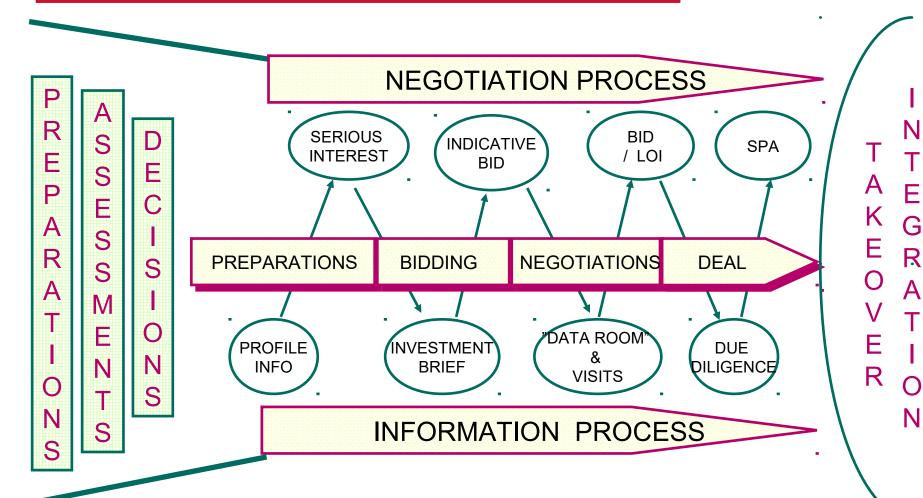
- Financial Services
- Plastics & Chemicals
- Construction
- Manufacturing
- Logistics
- Transportation

- Sporting Goods
- Recreational & Travel
- Hotel and Restaurant
- Distribution
- Retail
- Hospitals

- Security
- Defence
- B-to-G
- B-to-B
- State enterprises
- Family co's



Key phases of acquisition and divestment process



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